

## Section 2: Income

Income from employment:	
Annual Salary Gross/Net	£ _____
Calendar Monthly Salary	£ _____
Bonus/Commission (not included above)	£ _____
Part-time/Casual Earnings	£ _____
Total Income	£ _____
<b>LESS:</b>	
Income Tax	£ _____
National Insurance	£ _____
Pension Contributions	£ _____
Total Deductions	£ _____
Net Monthly Income from Employment	£ _____

Benefits in kind or other remuneration	
Nature of Income	£ _____
Amount Last Financial Year	£ _____
Amount Current Financial Year	£ _____
Net Monthly Income from Benefits in Kind	£ _____

Other income	
Child Benefit	£ _____
Working Tax Credit/Child Tax Credit	£ _____
Other State Benefits	£ _____
Dividends or Interest received	£ _____
Rental Income	£ _____
Pension Income	£ _____
Income from Trusts	£ _____
Child Support or Maintenance	£ _____
Any income from any other source	£ _____
<b>LESS: Tax Liability</b>	£ _____
Net monthly other income	£ _____

Income from self-employment of partnership	
Average net profit or loss of last 2 years	£ _____
Your share of the above figure	£ _____
<b>LESS</b>	
Retained Profits	£ _____
Income Tax	£ _____
National Insurance	£ _____
Personal Pension Contributions	£ _____
Net Annual income (drawings) from self-employment	£ _____
Net monthly income from self-employment	£ _____

Section

Total income from all sources £ \_\_\_\_\_

Accommodation	£pcm
Mortgage/Rent	£ _____
Endowment/Mortgage	
Linked investments	£ _____
Buildings/Contents insurance	£ _____
Essential Maintenance	£ _____
Total:	£ _____

Utilities	£pcm
Council Tax	£ _____
Water rates	£ _____
Gas/Oil/Solid fuel	£ _____
Electricity	£ _____
Landline Telephone	£ _____
Total:	£ _____

Financial Commitments	£pcm
Bank or other loan repayments	£ _____
Credit & Store Card repayments	£ _____
Hire purchase/Catalogue	£ _____
Pension costs (not incl. elsewhere)	£ _____
Regular Savings/investments	£ _____
Maintenance to prior partner	£ _____
Total:	£ _____

Transport	£pcm
Vehicle repayments	£ _____
Insurance	£ _____
Tax	£ _____
Service/Repairs	£ _____
Breakdown cover	£ _____
Petrol	£ _____
Public Transport	£ _____
Total:	£ _____

Household	£pcm
Supermarket (main shop)	£ _____
Other Household (Milk Local Shop)	£ _____
Domestic help (cleaner/Ironing)	£ _____
Dry Cleaning	£ _____
TV License/Sky/Broadband	£ _____
Vet bills/Vet insurance	£ _____
Total:	£ _____

Personal	£pcm
Clothes (for self)	£ _____
Hair/Toiletries/Etc...	£ _____
Dental/Medical/Optician	£ _____
Presents/Gifts	£ _____
Tobacco/Alcohol	£ _____
Newspaper/magazine	£ _____
Mobile phone	£ _____
Total:	£ _____

Children's Expenses	£pcm
Personal clothes/Shoes	£ _____
School clothes/shoes	£ _____
Haircuts	£ _____
Clubs/extra lessons	£ _____
Pocket money	£ _____
Bus/train fares	£ _____
School meals	£ _____
School trips	£ _____
University Support	£ _____
Other (Specify)	£ _____
Total:	£ _____

Recreation	£pcm
Holiday (monthly saving towards)	£ _____
Day trips out	£ _____
Evenings out (cinema/restaurants)	£ _____
Other	£ _____
Total:	£ _____

Total expenses from above	£ _____
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